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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 4-84

July 6, 1984

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agricultural trade:

U.S. AGRICULTURAL TRADE

U.S. agricultural exports were \$27.3 billion during October-May of fiscal 1984, 14 percent higher than the same period in 1983. Strong export movement of grain along with higher export prices for oilseeds and products, and cotton during the month reinforced the improved export outlook for this fiscal year. The export volume of all agricultural products through the first eight months of the 1984 fiscal year stands at 101 million tons, the same level as in 1983.

U.S. agricultural imports during this fiscal year have also increased at the same rate as exports (14 percent), climbing to \$12.7 billion through May. The resulting trade balance for U.S. agricultural products during fiscal 1984 now stands at \$14.6 billion, 14 percent above the same period in 1983.

U.S. Agricultural Trade (Billion dollars)

	Fiscal Year			--Oct/May--			----May----		
	1983	1984	Percent	FY83	FY84	Percent	1983	1984	Percent
	Actual	Forecast	Change			Change			Change
Exports	34.8	38.0	+9.0	23.8	27.3	+14	2.7	3.2	+19
Imports	16.4	17.5	+7.0	11.1	12.7	+14	1.5	1.6	+10
Trade Balance	18.4	20.5	+11.0	12.7	14.6	+14	1.2	1.6	+33

U.S. AGRICULTURAL EXPORTS

Agricultural exports in May 1984 were \$3.2 billion, 19 percent above the May 1983 export value. The monthly export volume also registered a 7-percent gain from the previous year. May was a strong export month for wheat, corn and cotton. In addition, stronger prices for soybeans and sunflowerseeds helped to increase the export value of oilseeds by 29 percent from last May's levels. May export revenues from soybean oil were twice the May 1983 level. Seeds, tobacco and poultry export values for May 1984 were below the 1983 levels.

U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during May 1984 increased 10 percent over May 1983 levels to \$1.6 billion. Although imports of beef, fresh and frozen vegetables and sugar are off from year-earlier levels, increased imports of oils, fruits and tropical products more than offset any decline in imports.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - MAY 1984

		CUMULATIVE TO DATE				CURRENT MONTH (MAY)										
COMMODITIES	UNIT	QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF							
:10/82-05/83:10/83-05/84:DIF :10/82-05/83:10/83-05/84:DIF :1983 : 1984 :DIF :1983 : 1984 :DIF																
GRAINS AND FEEDS																
WHEAT & WHEAT FLOUR	MT	25641,454	25475,564	-1		4,183,061	4,101,468	-2		2768,674	3232,344	+17		448,017	523,379	+17
WHEAT	MT	24797,946	24621,516	-1		4,013,190	3,933,873	-2		2619,090	3070,258	+17		427,186	485,584	+14
WHEAT FLOUR	MT	843,508	854,048	+1		169,871	167,595	-1		149,584	162,086	+8		20,831	37,795	+81
RICE	MT	1327,226	1457,971	+10		520,016	585,825	+13		200,769	209,932	+5		73,944	73,389	-1
COARSE GRAINS	MT	37593,187	40506,394	+8		4,291,524	5,996,398	+40		4035,132	4587,768	+14		532,937	695,367	+30
CORN	MT	33514,031	34776,259	+4		3,800,086	5,208,161	+37		3770,566	4132,235	+10		497,759	631,645	+27
GRAIN SORGHUM	MT	3628,680	4280,000	+18		421,828	586,360	+39		217,979	373,790	+71		30,086	50,400	+68
BARLEY	MT	442,379	1435,565	+225		49,334	199,707	+305		46,396	81,337	+75		5,073	13,275	+162
OATS	MT	5,526	10,935	+98		824	1,790	+117		85	357	+319		9	42	+342
RYE	MT	2,571	3,635	+41		252	380	+51		106	49	-54		10	5	-54
FEEDS & FODDERS 1/	MT	4640,626	4738,977	+2		759,046	826,745	+9		607,209	494,090	-19		97,684	92,785	-5
PULSES	MT	340,974	290,342	-15		140,161	134,598	-4		32,410	34,352	+6		12,311	14,658	+19
BEANS, DRIED	MT	212,322	178,100	-16		94,946	95,203	--		15,319	19,463	+27		6,726	9,388	+40
PEAS, DRIED	MT	91,547	86,291	-6		29,485	27,471	-7		9,757	11,815	+21		2,879	3,967	+38
LENTILS, ETC., DRI	MT	37,105	25,951	-30		15,730	11,924	-24		7,334	3,074	-58		2,706	1,303	-52
OTHER	XXX		212,628			218,791		+3						33,620	25,197	-25
TOTAL	XXX		10,087,235			11,863,823		+18						1198,515	1424,775	+19
OILSEEDS & PRODUCTS																
TOTAL OILSEEDS	MT	19365,594	16787,473	-13		4,575,730	5,170,971	+13		1798,225	1788,768	-1		444,969	575,419	+29
SOYBEANS	MT	18171,017	15662,643	-14		4,192,512	4,672,638	+11		1592,150	1546,148	-3		384,623	475,689	+24
SUNFLOWER SEED	MT	980,372	863,438	-12		231,912	326,731	+41		187,456	222,973	+19		45,978	84,363	+83
PEANUTS	MT	175,930	191,943	+9		138,301	148,013	+7		18,231	15,889	-13		14,115	13,946	-1
OTHER OILSEEDS	MT	38,275	69,449	+81		13,005	23,589	+81		388	3,758	+867		253	1,421	+462
SOYBEAN MEAL	MT	4962,565	4025,667	-19		1,089,514	999,538	-8		416,189	286,215	-31		93,257	68,054	-27
OTHER MEAL	MT	155,675	163,771	+5		24,190	29,606	+22		27,550	17,042	-38		3,748	3,119	-17
TOTAL VEG. OILS	MT	1078,671	1023,310	-5		561,977	742,041	+32		128,338	148,101	+15		70,118	111,978	+60
SOYBEAN OIL	MT	622,089	583,805	-6		291,483	416,341	+43		57,824	94,486	+63		29,009	69,615	+140
SUNFLOWER OIL	MT	144,782	172,265	+19		70,694	114,987	+63		28,110	16,862	-40		14,040	12,523	-11
COTTONSEED OIL	MT	201,058	108,051	-46		104,506	72,385	-31		24,052	21,082	-12		13,158	14,705	+12
OTHER VEG. OILS	MT	110,742	159,189	+44		95,294	138,328	+45		18,352	15,671	-15		13,911	15,135	+9
OTHER	XXX					87,959	87,109	-1						10,076	9,229	-8
TOTAL	XXX		6,339,370			7,029,267		+11						622,169	767,800	+23
SEEDS																
MT		158,155	165,266	+4		240,616	243,125	+1		23,093	18,791	-19		21,732	20,344	-6
COTTON & LINTERS																
RAW COTTON 2/	STB	3586,357	5152,303	+44		1,135,556	1,803,448	+59		483,559	589,232	+22		157,474	227,876	+45
LINTERS 2/	STB	256,908	95,351	-63		14,989	6,823	-54		22,811	8,774	-62		1,203	911	-24
SILK	STB	253	1,592	+528		64	427	+572		105					45	
TOTAL	STB	3843,518	5249,247	+37		1,150,608	1,810,699	+57		506,371	598,111	+18		158,677	228,832	+44

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - MAY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (MAY)					
		QUANTITY		VALUE		%		QUANTITY		VALUE		%	
		10/82-05/83	10/83-05/84	DIF	10/82-05/83	10/83-05/84	DIF	1983	1984	DIF	1983	1984	DIF
: 10/82-05/83 : 10/83-05/84 : DIF : 10/82-05/83 : 10/83-05/84 : DIF : 1983 : 1984 : DIF : 1983 : 1984 : DIF													
TOBACCO UNMFG.													
BURLEY	MT	29,437	28,725	-2	211,862	215,301	+2	4,843	3,509	-28	31,065	23,895	-23
FLUE-CURED	MT	114,159	111,843	-2	794,830	791,680	---	6,964	6,218	-11	44,659	42,856	-4
FIRE-SUN CURED	MT	7,053	6,535	-7	30,147	30,205	---	506	108	-79	2,451	545	-78
MARYLAND	MT	2,024	990	-51	13,577	6,442	-53	350	174	-50	2,341	1,050	-55
CIGAR	MT	414	748	+80	7,328	17,740	+142	45	117	+159	1,207	3,515	+191
OTHER LEAF	MT	3,605	5,090	+41	34,525	42,446	+23	981	575	-41	6,636	4,368	-34
STEMS	MT	29,465	24,128	-18	29,396	29,417	---	2,467	1,799	-27	3,961	2,990	-25
TOTAL	MT	186,157	178,060	-4	1,121,664	1,133,230	+1	16,156	12,500	-23	92,319	79,219	-14
POULTRY PRODUCTS													
MEAT	MT	141,989	113,966	-20	145,137	132,554	-9	17,617	13,504	-23	17,709	15,520	-12
BROILER	MT	14,497	9,245	-36	20,454	13,228	-35	1,513	639	-58	1,828	929	-49
TURKEY	MT	4,911	6,217	+27	6,058	7,914	+31	581	1,104	+90	661	1,224	+85
OTHER POULTRY MEAT	MT	49,592	15,318	-69	40,790	23,698	-42	2,233	2,249	+1	2,890	3,094	+7
EGGS	DOZ	8,316	5,465	-34	14,230	8,413	-41	1,160	555	-52	1,849	1,004	-46
EGG PRODUCTS	MT				84,219	85,059	+1				12,615	10,306	-18
OTHER	XXX												
TOTAL	XXX				310,888	270,866	-13				37,551	32,076	-15
DAIRY PRODUCTS													
NON-FAT DRY MILK	MT	117,294	169,717	+45	84,840	109,995	+30	16,728	18,037	+8	11,483	10,147	-12
CHEESE	MT	15,348	13,456	-12	25,035	25,603	+2	683	2,155	+216	1,527	3,974	+160
BUTTER	MT	30,668	27,061	-12	48,250	42,779	-11	2,695	7,695	+186	3,669	11,367	+210
OTHER	XXX				76,782	70,606	-8				16,349	8,022	-51
TOTAL	XXX				234,907	248,984	+6				33,028	33,510	+1
LIVESTOCK & PRODS.													
MEAT	MT	253,439	265,479	+5	581,240	586,518	+1	28,682	31,413	+10	67,912	71,166	+5
BEEF	MT	61,797	71,535	+16	278,130	294,775	+6	6,269	8,620	+38	28,981	36,434	+26
PORK	MT	43,911	46,515	+6	125,328	112,398	-10	7,043	5,021	-29	19,742	12,652	-36
VARIETY	MT	147,549	147,429	---	177,782	179,345	+1	15,370	17,772	+16	19,189	22,080	+15
TALLOW	MT	962,360	934,211	-3	378,400	435,928	+15	129,629	123,183	-5	51,858	63,999	+23
LARD	MT	32,871	20,760	-37	16,189	13,686	-15	3,458	2,169	-37	1,787	1,732	-3
LIVE CATTLE	NO	31,573	35,836	+14	25,037	29,570	+18	5,100	6,330	+24	3,768	3,890	+3
CATTLE HIDES	XXX				483,971	676,337	+40				60,648	100,121	+65
FURSKINS	NO	13813,799	13572,263	-2	196,662	181,723	-8	1358,903	1559,566	+15	16,794	18,856	+12
OTHER	XXX				359,681	412,206	+15				38,054	49,572	+30
TOTAL	XXX				2,041,181	2,335,968	+14				240,822	309,336	+28

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1982 - MAY 1984

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:10/82-05/83:10/83-05/84:DIF :10/82-05/83:10/83-05/84:DIF :1983 : 1984 :DIF : 1983 : 1984 :DIF													
HORTICULTURAL PROD.													
TREE NUTS.....	MT :	102,478	245,656	-5	97,236	251,393	2	7,005	9,161	+31	19,133	29,904	+56
FRUIT.....	MT :		882,908			807,342	-9				108,153	109,837	+2
FRESH, CITRUS.....	MT :	648,018	290,757	-3	630,703	291,643		102,871	85,139	-17	46,793	48,556	+4
FRESH, NON-CITRUS..	MT :	377,980	253,287	-15	322,489	213,064	-16	28,970	37,041	+28	18,435	24,639	+34
CANNED.....	MT :	77,946	71,999	-37	48,930	50,231	-30	9,225	5,087	-7	8,417	5,474	-35
DRIED.....	MT :	77,106	123,362	+1	77,819	108,499	-12	8,507	9,517	+12	13,016	12,054	-7
JUICES.....	GAL:	98,659	143,503	-1	97,301	143,905		14,934	12,411	-17	21,492	19,114	-11
VEGETABLES,FRESH....	MT :	453,183	189,608	+11	504,983	216,786	+14	85,051	86,123	+1	35,557	34,780	-2
VEG., PREP., PRES....	MT :	220,055	204,316	--	218,989	200,933	-2	26,498	28,760	+9	23,700	25,889	+9
OTHER.....	XXX:		297,119			281,873	-5				34,916	35,316	+1
TOTAL.....	XXX:		1,819,607			1,758,326	-3				221,458	235,725	+6
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS..	XXX:		52,283		8,475	107,553	+106	855	1,037	+21	5,299	12,822	+142
COFFEE.....	MT :	8,516	69,610	--		66,158	-5				7,565	8,009	+6
FLAVORING SYRUPS.....	XXX:		128,274			154,821	+21				16,424	14,546	-11
OTHER.....	XXX:		210,495			234,451	+11				23,825	24,840	+4
TOTAL.....	XXX:		460,662			562,983	+22				53,114	60,218	+13
GRAND TOTAL.....													
		23,806,739			27,257,271	+14					2679,385	3191,835	+19

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1982 - MAY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (MAY)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		10/82-05/83:10/83-05/84	10/82-05/83:10/83-05/84	10/83-05/84	10/83-05/84	1983	1983	1983	1984
GRAINS AND FEEDS									
WHEAT & PRODUCTS	MT	233,935	150,081	-36		16,045	18,062	+13	
BARLEY & MALT	MT	111,645	70,404	-37		13,245	10,678	-19	
OTH COARSE GRAINS 1/	MT	123,429	319,161	+159		22,553	15,650	-31	
PULSES	MT	19,447	22,775	+17		3,038	2,813	-7	
OTHER	XXX		149,421				24,281		
TOTAL	XXX		367,572				49,841		
OILSEEDS & PRODUCTS									
OILSEEDS	MT	100,756	150,448	+49		9,152	16,178	+77	
COCONUT OIL	MT	265,813	320,202	+20		36,702	39,772	+8	
PALM OIL	MT	92,999	124,570	+34		4,523	7,089	+57	
OTHER VEG. OILS	MT	122,236	122,386	--		19,955	14,281	-28	
OTHER	MT	71,935	107,451	+49		7,663	14,002	+83	
TOTAL	MT	653,738	825,057	+26		77,995	91,322	+17	
SEEDS									
	MT	44,776	39,441	-12		1,514	5,911	+291	
COTTON, LINTERS, SILK									
	MT	6,588	20,182	+206		619	1,780	+187	
TOBACCO UNMFG.									
CIGARETTE LEAF	MT	60,688	90,075	+48		7,274	9,072	+25	
CIGAR LEAF	MT	1,454	4,521	+211		258	633	+146	
SCRAP & STEMS	MT	62,576	29,983	-52		9,427	2,344	-75	
TOTAL	MT	124,717	124,579	--		16,958	12,049	-29	
POULTRY PRODUCTS									
FEATHERS & DOWN	MT	4,303	6,456	+50		587	668	+14	
POULTRY MEAT	MT	797	1,092	+37		57	189	+228	
EGGS & PRODUCTS	XXX		4,584				741		
OTHER	XXX		2,417				389		
TOTAL	XXX		54,411				8,185		

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		:10/82-05/83:10/83-05/84:	:10/82-05/83:10/83-05/84:	:10/82-05/83:10/83-05/84:	:10/82-05/83:10/83-05/84:	:1983	:1984	:1983	:1984		
		:	:	:	:	:	:	:	:		
DAIRY PRODUCTS											
CHEESE, QUOTA.....	MT	80,545	74,702	-7	-10	8,924	9,415	+6	25,172	24,760	-2
CHEESE, NON-QUOTA....	MT	14,497	17,018	+17	+2	1,436	2,099	+46	5,064	6,577	+30
CASEIN.....	MT	49,665	54,267	+9	-7	5,588	5,022	-10	14,127	11,448	-19
OTHER.....	XXX				+17				1,076	1,198	+1
TOTAL.....	XXX								45,439	43,983	-3
LIVESTOCK & PRODS.											
WOOL.....	MT	17,257	32,422	+88	+87	2,222	4,734	+113	8,399	19,495	+132
MEAT.....	MT	613,327	576,801	-6	-10	84,814	73,194	-14	189,119	151,653	-20
BEEF AND VEAL.....	MT	428,706	355,970	-17	-14	60,669	37,434	-38	130,796	80,282	-39
PORK.....	MT	167,799	202,857	+21	-4	21,125	33,361	+58	50,764	66,320	+31
OTHER (EDIBLE).....	MT	16,732	17,974	+7	+3	3,020	2,399	-21	7,559	5,051	-33
LIVE CATTLE.....	NO	683,937	649,758	-5	-8	123,930	48,801	-61	39,560	15,413	-61
OTHER LIVESTOCK.....	NO	336,084	596,271	+77	+30	28,528	98,865	+247	9,897	19,100	+93
HIDES & SKINS.....	XXX				+9				5,337	5,077	-5
FURSKINS.....	XXX				+6				9,666	11,200	+16
OTHER.....	XXX				+11				11,809	13,724	+16
TOTAL.....	XXX								273,787	235,661	-14
HORTICULTURAL PROD.											
FRUIT.....	MT	2160,594	2493,778	+15	+17	368,140	432,573	+18	178,363	239,326	+34
FRESH.....	MT	253,603	283,077	+12	+18	37,624	46,481	+24	105,691	140,958	+33
PREP. & PRES.....	MT	1537,108	1751,150	+14	+9	189,845	215,630	+14	40,635	38,830	+21
JUICES.....	LIT	974,597	1211,995	+24	+22	147,434	112,984	-23	75,718	59,538	+47
VEGETABLES, FR/FZ....	MT	270,505	369,269	+37	+5	32,165	49,532	+54	30,116	50,371	-33
VEG., PREP., PRES....	MT				+32				17,861	45,730	+52
TREE NUTS.....	XXX				+45				20,367	20,367	+14
WINE.....	LIT	326,799	347,608	+6	+12	38,153	39,843	+4	68,454	75,127	+10
OTHER ALCOHOLIC BEV.	LIT	465,496	511,295	+10	+10	67,468	65,588	-3	47,660	45,304	-5
NURSERY PRODUCTS....	XXX				+27				21,516	27,314	+27
OTHER.....	XXX				+16				19,874	21,809	+10
TOTAL.....	XXX								459,562	525,349	+14

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		:10/82-05/83:10/83-05/84:DIF	:10/82-05/83:10/83-05/84:DIF	:10/82-05/83:10/83-05/84:DIF	:10/82-05/83:10/83-05/84:DIF	:1983	:1984	:1983	:1984
SUGAR & TROP. PRODS.									
SUGAR, RAW & REFINED:	MT	1760,012	2176,176	+24		309,644	196,338	-37	
SWEETENERS:	MT	682,172	720,536	+6		126,790	77,041	-39	
COCOA & PRODUCTS:	MT	361,300	302,741	-16		30,389	53,122	+75	
COFFEE:	MT	743,607	758,193	+2		93,054	100,486	+8	
ESSENTIAL OILS:	MT	7,050	7,491	+6		664	804	+21	
TEA:	MT	55,259	60,387	+9		7,266	7,959	+10	
SPICES:	MT	88,579	98,448	+11		10,435	9,721	-7	
FIBERS:	MT	38,601	37,604	-3		3,420	3,611	+6	
RUBBER & ALLIED GUMS:	MT	458,681	565,152	+23		64,692	71,742	+11	
OTHER:	XXX								
TOTAL:	XXX								
			4,205,842		+18		561,632		+17
GRAND TOTAL:	XXX		11,097,123		+14		1494,354		+10

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
 --- INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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